

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE
ACQUISITION

In re:

GENESIS GLOBAL HOLDCO, LLC, et al.,

Debtors

Chapter 11

No. 23-10063

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Name on file

Name of Transferee:

Ceratosaurus Investors, LLC

Name and Current Address of
Transferor:

Name and Address where notices and payments
to transferee should be sent:

**Name on file
Address on file**

**Ceratosaurus Investors, LLC
Attn: Michael Linn
One Maritime Plaza, Suite 2100
San Francisco, CA 94111**

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Claim No. 352	Name on file	\$3,999,980.00 (plus 40.15342466 Bitcoin)	Genesis Global Holdco, LLC	23-10063

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: August 28, 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

In order to protect the identity of the Transferor, Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.